

ADVANCED MICRO DEVICES INC
Form SC 13D/A
February 07, 2019

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934
(Amendment No. 11)*

Advanced Micro Devices, Inc.

(Name of Issuer)

Common Stock, par value \$0.01 per share

(Title of Class of Securities)

007903107

(CUSIP Number)

Mubadala Investment Company PJSC
Attention: Andre C. Namphy
P.O. Box 45005
Abu Dhabi
United Arab Emirates
+971 2 413 0000

Copies to:

Chris Forrester, Esq.
Shearman & Sterling LLP
1460 El Camino Real, 2nd Floor
Menlo Park, CA 94025
(650) 838-3600

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

February 5, 2019

(Date of Event Which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the

following box .

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See § 240.13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

SCHEDULE 13D

CUSIP No. 007903107

| | | | | | |
|---|--|---|-------------------|--|-----------------|
| 1 | <p>NAME OF REPORTING PERSONS</p> <p>I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)</p> | | | | |
| | <p>Mubadala Investment Company PJSC</p> | | | | |
| 2 | <p>CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)</p> <p>(a) <input type="radio"/></p> <p>(b) <input type="radio"/></p> | | | | |
| 3 | <p>SEC USE ONLY</p> | | | | |
| 4 | <p>SOURCE OF FUNDS (See Instructions)</p> <p>Not applicable.</p> | | | | |
| 5 | <p>CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)</p> <p><input type="radio"/></p> <p>Not applicable.</p> | | | | |
| 6 | <p>CITIZENSHIP OR PLACE OF ORGANIZATION</p> <p>The Emirate of Abu Dhabi, United Arab Emirates</p> | | | | |
| 7 | <table border="0"> <tr> <td style="vertical-align: top; padding-right: 20px;">NUMBER OF SHARES BENEFICIALLY OWNED BY EACH</td> <td style="vertical-align: top; padding-right: 20px;">SOLE VOTING POWER</td> </tr> <tr> <td></td> <td>Not applicable.</td> </tr> </table> | NUMBER OF SHARES BENEFICIALLY OWNED BY EACH | SOLE VOTING POWER | | Not applicable. |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH | SOLE VOTING POWER | | | | |
| | Not applicable. | | | | |

| | | |
|-----------------------------|----|---|
| REPORTING PERSON WITH | 8 | SHARED VOTING POWER |
| | | 75,000,000 |
| | 9 | SOLE DISPOSITIVE POWER |
| | | Not applicable. |
| | 10 | SHARED DISPOSITIVE POWER |
| | | 75,000,000 |
| 11 | | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |
| | | 75,000,000 |
| 12 | | CHECK BOX IF THE <input type="radio"/> AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) |
| 13 | | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) |
| | | 7.5% ¹ |
| 14 | | TYPE OF REPORTING PERSON (See Instructions) |
| | | CO |

¹ The percentage of the class of common stock represented by the shares that are subject to this statement is based on the warrants to purchase 75,000,000 shares of common stock issued to the Reporting Persons on August 30, 2016. Notice to exercise such warrants was delivered by the Reporting Persons to the issuer on February 5, 2019. The percentage calculation is based on an aggregate of approximately 999,407,216 shares of common stock outstanding as of October 26, 2018, as reported in the issuer's most recent Quarterly Report on Form 10-Q, filed with the Commission on October 31, 2018.

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| | <p>Mubadala Development Company PJSC</p> |
| 2 | <p>CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)</p> <p>(a) <input type="radio"/></p> <p>(b) <input type="radio"/></p> |
| 3 | <p>SEC USE ONLY</p> |
| 4 | <p>SOURCE OF FUNDS (See Instructions)</p> <p>Not applicable.</p> |
| 5 | <p>CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)</p> <p><input type="radio"/></p> <p>Not applicable.</p> |
| 6 | <p>CITIZENSHIP OR PLACE OF ORGANIZATION</p> <p>The Emirate of Abu Dhabi, United Arab Emirates</p> |
| 7 | <p>NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON</p> |
| 8 | <p>SOLE VOTING POWER</p> <p>Not applicable.</p> <p>SHARED</p> |

| | |
|----------------|---|
| PERSON WITH | VOTING POWER |
| | 75,000,000 |
| | SOLE DISPOSITIVE POWER |
| 9 | Not applicable. |
| | SHARED DISPOSITIVE POWER |
| | 75,000,000 |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |
| | 75,000,000 |
| 12 | CHECK BOX IF THE <input type="radio"/> AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) |
| | 7.5% ¹ |
| 14 | TYPE OF REPORTING PERSON (See Instructions) |
| | CO |

¹ The percentage of the class of common stock represented by the shares that are subject to this statement is based on the warrants to purchase 75,000,000 shares of common stock issued to the Reporting Persons on August 30, 2016. Notice to exercise such warrants was delivered by the Reporting Persons to the issuer on February 5, 2019. The percentage calculation is based on an aggregate of approximately 999,407,216 shares of common stock outstanding as of October 26, 2018, as reported in the issuer's most recent Quarterly Report on Form 10-Q, filed with the Commission on October 31, 2018.

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CUSIP No. 007903107

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|---|--|---|---------------------|
| 1 | NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY) | | |
| | West Coast Hitech L.P. | | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) <input type="radio"/> (b) <input type="radio"/> | | |
| 3 | SEC USE ONLY | | |
| 4 | SOURCE OF FUNDS (See Instructions) | | |
| | Not applicable. | | |
| 5 | CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) | | |
| | Not applicable. | | |
| 6 | CITIZENSHIP OR PLACE OF ORGANIZATION | | |
| | Cayman Islands | | |
| | <table border="0" style="width: 100%;"> <tr> <td style="width: 20px; text-align: center;">7</td> <td>SOLE VOTING POWER</td> </tr> </table> | 7 | SOLE VOTING POWER |
| 7 | SOLE VOTING POWER | | |
| | Not applicable. | | |
| 8 | NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | | |
| | <table border="0" style="width: 100%;"> <tr> <td style="width: 20px; text-align: center;">8</td> <td>SHARED VOTING POWER</td> </tr> </table> | 8 | SHARED VOTING POWER |
| 8 | SHARED VOTING POWER | | |

| | |
|----|---|
| | 75,000,000 |
| | SOLE |
| | DISPOSITIVE |
| 9 | POWER |
| | Not applicable. |
| | SHARED |
| | DISPOSITIVE |
| 10 | POWER |
| | 75,000,000 |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |
| | 75,000,000 |
| 12 | CHECK BOX IF THE <input type="radio"/> o AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) |
| | 7.5% ¹ |
| 14 | TYPE OF REPORTING PERSON (See Instructions) |
| | PN |

¹ The percentage of the class of common stock represented by the shares that are subject to this statement is based on the warrants to purchase 75,000,000 shares of common stock issued to the Reporting Persons on August 30, 2016. Notice to exercise such warrants was delivered by the Reporting Persons to the issuer on February 5, 2019. The percentage calculation is based on an aggregate of approximately 999,407,216 shares of common stock outstanding as of October 26, 2018, as reported in the issuer's most recent Quarterly Report on Form 10-Q, filed with the Commission on October 31, 2018.

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| 1 | <p>NAME OF REPORTING PERSONS</p> <p>I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)</p> |
| | <p>West Coast Hitech G.P., Ltd.</p> |
| 2 | <p>CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)</p> <p>(a) <input type="radio"/></p> <p>(b) <input type="radio"/></p> |
| 3 | <p>SEC USE ONLY</p> |
| 4 | <p>SOURCE OF FUNDS (See Instructions)</p> |
| | <p>Not applicable.</p> |
| 5 | <p>CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)</p> <p><input type="radio"/></p> |
| | <p>Not applicable.</p> |
| 6 | <p>CITIZENSHIP OR PLACE OF ORGANIZATION</p> |
| | <p>Cayman Islands</p> |
| | <p>7 SOLE VOTING POWER</p> |
| | <p>Not applicable.</p> |
| 8 | <p>NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH</p> <p>8 SHARED VOTING POWER</p> |

| | |
|----|---|
| | 75,000,000 |
| | SOLE |
| | DISPOSITIVE |
| 9 | POWER |
| | Not applicable. |
| | SHARED |
| | DISPOSITIVE |
| 10 | POWER |
| | 75,000,000 |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |
| | 75,000,000 |
| 12 | CHECK BOX IF THE <input type="radio"/> AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) |
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| 14 | TYPE OF REPORTING PERSON (See Instructions) |
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¹ The percentage of the class of common stock represented by the shares that are subject to this statement is based on the warrants to purchase 75,000,000 shares of common stock issued to the Reporting Persons on August 30, 2016. Notice to exercise such warrants was delivered by the Reporting Persons to the issuer on February 5, 2019. The percentage calculation is based on an aggregate of approximately 999,407,216 shares of common stock outstanding as of October 26, 2018, as reported in the issuer's most recent Quarterly Report on Form 10-Q, filed with the Commission on October 31, 2018.

This Amendment No. 11 amends and supplements the Statement on Schedule 13D originally filed by Mubadala Development Company PJSC, a public joint stock company established under the laws of the Emirate of Abu Dhabi (“Mubadala Development Company”), West Coast Hitech L.P., an exempted limited partnership organized under the laws of the Cayman Islands (“Holder”), and West Coast Hitech G.P., Ltd., a general partnership organized under the laws of the Cayman Islands (each a “Reporting Person” and, together with Mubadala Investment Company PJSC, a public joint stock company established under the laws of the Emirate of Abu Dhabi and wholly owned by the Government of Abu Dhabi (which was added as a Reporting Person in Amendment No. 8 to the Statement of Schedule 13D filed on July 1, 2017), the “Reporting Persons”), with the Securities and Exchange Commission (the “SEC”) on October 16, 2008, as amended prior to the date hereof (the “Original Report”), with respect to the Common Stock, par value \$0.01 per share (the “Common Stock”), of Advanced Micro Devices, Inc. (the “Issuer”, or “AMD”), with its principal executive offices located at One AMD Place, Sunnyvale, CA 94088-3453. Unless otherwise indicated, each capitalized term used but not defined herein shall have the meaning assigned to such term in the Original Report. The Original Report, as amended by this Amendment No. 11, is hereinafter referred to as the “Schedule 13D.”

The purpose of this Amendment No. 11 is to update Items 3 and 4 to reflect the exercise of the 2016 Warrants and the disposition of shares of Common Stock. The description of the 2016 Warrants is qualified in its entirety by reference to the full text of the 2016 Warrants, incorporated by reference herein as Exhibit 99.9 hereto.

Item 3. Source and Amount of Funds or Other Consideration.

The response set forth in Item 3 of the Original Report is hereby amended to add the following:

On February 5, 2019, Holder exercised the 2016 Warrants pursuant to their terms at an exercise price of \$5.98 per Share. Exercise was made by cash payment of \$448,500,000 to the Issuer, the aggregate exercise price for such shares of Common Stock under the 2016 Warrants, using proceeds from the disposition of shares of Common Stock on February 5, 2019, as described in Item 4, below.

Item 4. Purpose of Transaction.

The response set forth in Item 4 of the Original Report is hereby amended to add the following immediately after the final paragraph of such response:

On February 5, 2019, the Reporting Persons sold an aggregate of 34,906,166 shares of Common Stock to Citigroup Global Markets Inc. (“Buyer”) at a price of \$23.43 per share, for a total purchase price of \$817,851,469, in a block trade transaction pursuant to an exemption from the registration requirements under the Securities Act of 1933.

In connection with such sale, Holder and Buyer entered into a Lock Up Agreement, dated February 5, 2019 (the “Lock Up Agreement”), pursuant to which Holder agreed that it will not, subject to certain exceptions, for a period of sixty (60) days after the date of the Lock Up Agreement, without the prior written consent of Buyer, offer, sell, contract to sell, pledge, grant any option to purchase, make any short sale or otherwise dispose of, contract to dispose of, or enter into any transaction having the economic consequences of a disposition, (i) Common Stock of the Issuer or (ii) any securities convertible into or exercisable or exchangeable for such Common Stock, or publicly announce an intention to effect any such transaction. The foregoing description of the Lock Up Agreement is not complete and is qualified in its entirety by the Lock Up Agreement, a copy of which is attached hereto as Exhibit 99.16 and incorporated herein by reference.

In connection with such sale, Holder and Buyer also entered into a Side Letter Agreement, dated February 5, 2019 (the “Side Letter”), pursuant to which Buyer agreed that it would not resell the Block Trade Shares in a manner inconsistent with the provisos to Section 9.06 of the Agreement, as amended by Agreement Amendment No. 2. The foregoing description of the Side Letter is not complete and is qualified in its entirety by the Side Letter, a copy of which is attached hereto as Exhibit 99.17 and incorporated herein by reference.

In addition, on February 5, 2019, Holder exercised the 2016 Warrants pursuant to their terms at an exercise price of \$5.98 per Share. The total beneficial ownership of the Reporting Persons is 75,000,000 Shares, as reflected herein.

Item 7. Materials to be Filed as Exhibits.

| Exhibit No. | Description of Exhibit |
|-------------|---|
| 99.1 | Power of Attorney, dated July 5, 2017, relating to Mubadala Investment Company PJSC (incorporated by reference from Exhibit 99.1 to Amendment No. 8 to Schedule 13D filed by the Reporting Persons on July 1, 2017). |
| 99.2 | Power of Attorney, dated March 1, 2017, relating to Mubadala Development Company PJSC (incorporated by reference from Exhibit 99.1 to Amendment No. 7 to the Schedule 13D filed by the Reporting Persons on March 6, 2017). |
| 99.3 | Power of Attorney, dated March 1, 2017, relating to West Coast Hitech G.P., Ltd. (incorporated by reference from Exhibit 99.2 to Amendment No. 7 to the Schedule 13D filed by the Reporting Persons on March 6, 2017). |
| 99.4 | Agreement of Joint Filing dated July 5, 2017 (incorporated by reference from Exhibit 99.1 to Amendment No. 8 to Schedule 13D filed by the Reporting Persons on March 6, 2017). |
| 99.5 | Master Transaction Agreement by and among Advanced Micro Devices, Inc., Advanced Technology Investment Company LLC and West Coast Hitech L.P. (incorporated by reference from Exhibit 10.1 to AMD's Current Report on Form 8-K, filed on October 16, 2008). |
| 99.6 | Amendment to Master Transaction Agreement by and among Advanced Micro Devices, Inc., Advanced Technology Investment Company LLC and West Coast Hitech L.P. (incorporated by reference from Exhibit 10.1 to AMD's Current Report on Form 8-K, filed on December 5, 2008). |
| 99.7 | Warrant to Purchase 35,000,000 Shares of Common Stock of Advanced Micro Devices, Inc. (incorporated by reference from Exhibit 4.1 to AMD's Registration Statement on Form S-3, filed on March 2, 2009). |
| 99.8 | Amendment No. 2 to Master Transaction Agreement, among Advanced Micro Devices, Inc., Mubadala Technology Investments LLC, and West Coast Hitech L.P., dated August 30, 2016 (incorporated by reference from Exhibit 99.7 to Amendment No. 6 to the Schedule 13D filed by the Reporting Persons on September 2, 2016). |
| 99.9 | Warrant to Purchase 75,000,000 Shares of Common Stock of Advanced Micro Devices, Inc. (incorporated by reference from Exhibit 10.1 to AMD's Current Report on Form 8-K, filed on August 31, 2016). |
| 99.10 | Lock Up Agreement, dated March 2, 2017, by and between West Coast Hitech L.P. and Goldman Sachs & Co. (incorporated by reference from Exhibit 99.9 to Amendment No. 7 to the Schedule 13D filed by the Reporting Persons on March 6, 2017). |
| 99.11 | Side Letter Agreement, dated March 2, 2017, by and between West Coast Hitech L.P. and Goldman Sachs & Co. (incorporated by reference from Exhibit 99.10 to Amendment No. 7 to the Schedule 13D filed by the Reporting Persons on March 6, 2017). |
| 99.12 | Lock Up Agreement, dated August 4, 2017, by and between West Coast Hitech L.P. and Morgan Stanley & Co. LLC. (incorporated by reference from Exhibit 99.12 to Amendment No. 9 to the Schedule 13D filed by the Reporting Persons on August 4, 2017). |
| 99.13 | Side Letter Agreement, dated August 4, 2017, by and between West Coast Hitech L.P. and Morgan Stanley & Co. LLC. (incorporated by reference from Exhibit 99.13 to Amendment No. 9 to the Schedule 13D filed by the Reporting Persons on August 4, 2017). |
| 99.14 | Lock Up Agreement, dated July 30, 2018, by and between West Coast Hitech L.P. and Credit Suisse Securities (USA) LLC (incorporated by reference from Exhibit 99.14 to Amendment No. 10 to the Schedule 13D filed by the Reporting Persons on August 2, 2018). |
| 99.15 | Side Letter Agreement, dated July 30, 2018, by and between West Coast Hitech L.P. and Credit Suisse Securities (USA) LLC (incorporated by reference from Exhibit 99.15 to Amendment No. 10 to the Schedule 13D filed by the Reporting Persons on August 2, 2018). |
| 99.16 | |

Lock Up Agreement, dated February 5, 2019, by and between West Coast Hitech L.P. and Citigroup Global Markets Inc.

99.17 Side Letter Agreement, dated February 5, 2019, by and between West Coast Hitech L.P. and Citigroup Global Markets Inc.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 7, 2019

MUBADALA INVESTMENT
COMPANY PJSC

By: /s/ Andre C. Namphy
Name: Andre C. Namphy
Title: Authorized Signatory

MUBADALA DEVELOPMENT
COMPANY PJSC

By: /s/ Andre C. Namphy
Name: Andre C. Namphy
Title: Authorized Signatory

WEST COAST HITECH L.P. by
its general partner, WEST
COAST HITECH G.P., LTD.

By: /s/ Andre C. Namphy
Name: Andre C. Namphy
Title: Authorized Signatory

WEST COAST HITECH G.P.,
LTD.

By: /s/ Andre C. Namphy
Name: Andre C. Namphy
Title: Authorized Signatory

EXHIBIT INDEX

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