

GENERAL ELECTRIC CAPITAL CORP

Form FWP

October 14, 2008

Filed Pursuant to Rule 433

File No. 333- 135813

Personal      Businesses

GE Interest Plus\* for Businesses Home | FAQ | Contact Us

CORPORATE NOTES

GE CAPITAL BENEFITS

INTEREST RATES INVEST HOW

Current Rate An Easy Way for Your Rate(%) Yield(%) 1 Business to Earn More An Investment that Works Hard for Your CompanyRate may be reset weekly. Your business's opportunity to earn more on your available cash and have access to your investment when you need it. -> [INVEST NOW \[-> LEARN MORE\]](#)(888-674-4138 Earn More ->Representatives are available Making the most of your business's available cash is8:30am. to 7:00 p.m. ET critical to being successful in today's business's world. -> [View Prospectus](#)With GE Interest Plus for Businesses Corporate Notes, you can put up to \$5 Million of your available cash to -> Apply Nowwork earning more. The notes are a direct investment in -> Request a Kit by *Mail* ->[Request a Kit by Mail](#)Available to: AAA rated General Electric Capital Corporation ( GECorporations Capital ). Learn More. -> [SEC Filings](#) . LLCsPartnerships. Sole Proprietorships Unlimited Access Easy to Manage -> Did you know? Unlike certificates of deposit or bank money market Click here to (find out about accounts, you can redeem your investment when you GE Interest Plus for individual need to without penalty. investors. Managing your money is easy through our website or Click here to compareover the phone. Service Representatives are available features of our businessto assist you on business days from 8:30 a.m. to 7:00 version and our individualp.m. Eastern Time. investor version.Plus, there are no loads. sales fees or management fees all of your money goes to work for you.-> [Apply now](#)[HomeSite Map](#) [GE.com](#) [GEMoney.com](#) [Privacy Policy](#)GE Interest Plus for Businesses is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation, whose outstanding senior debt is rated AAA by Standard and Poor's Corporation and Aaa by Moody's Investors Service. You should note that GE Interest Plus for Businesses Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus for Businesses is not an FDIC-insured deposit. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information.The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-135813] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov) or by [clicking here](#). Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-888-674-4138. 1 Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions.Copyright 2008, General Electric Capital Corporation

---

Personal BusinessesGE Interest Plus for Businesses Home I FAQ I Contact UsCORPORATE NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST NOWCurrent Rate Corporate Note for Your Business Rate(%) Yield(%) 1 What are corporate notes? Some large corporations offer direct investment in their company's senior, unsecured debt through corporate note Rate may be reset weekly. programs.-> [INVEST NOW](#)By issuing corporate notes, companies like General Electric Capital Corporation (GE Capital) can borrow capital directly from investors at a ( 888-674-4138fairly low cost, while providing investor benefits such as:About AAA Ratings . Higher rates of interest than other cash alternatives like FDIC-insured Monday to Friday savings accounts, short-term CDs, and money market mutual funds 8:30 am\_\_to 7:00 p.m. ETStandard and Poor's . Investments that are fully redeemable at any timeawards a AAA rating tocompanies they define as . Convenient banking-type features like free electronic transfers the best quality between linked checking accounts, ability to wire funds and 24-7companies reliable and access via internet and automated telephone service-> [View Prospectus](#)stable. Moody's assignstheir Aaa rating to Corporate notes are a direct, unsecured investment in the debt of a -> [Apply Now](#)companies they judge to corporation, and so are not FDIC insured. Unlike short-term bond fundsbe of the highest quality, or money market mutual funds, they are not diversified pools of -> [Request a Kit by Mail](#)with minimal credit risk. investments. Because they are a form of unsecured credit, -> SEC Filingsyour business would be treated as an unsecured creditor in the eventof a default. That's why it is critical for you to evaluate the financialstrength of the company you choose to invest in.The Strength of GE Interest Plus Corporate NotesGE Interest Plus for Businesses is a direct investment in GE Capital. GE Capital is rated AAA by Standard and Poor's Corporation (S&P) and Aaa by Moody's Investors Service (Moody's). S&P and Moody's are nationally recognized statistical rating organizations, each approved by the United States Securities and Exchange Commission to measure the safety of securities. By reviewing the credit rating, you can determine if you are investing in a company that is financially sound.-> [Learn more about GE Capital.](#)-> [Discover the benefits of GE Interest Plus for Businesses](#) -> [Apply now](#)[Home](#) | What are Corporate Notes[Site](#)[Map](#) [GE.com](#) [GEMoney.com](#) [Privacy Policy](#)GE Interest Plus for Businesses is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation, whose outstanding senior debt is rated AAA by Standard and Poor's Corporation and Aaa by Moody's Investors Service. You should note that GE Interest Plus for Businesses Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus for Businesses is not an FDIC-insured deposit. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information.The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-135813] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov) or by [clicking here](#). Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by [clicking here](#) or calling toll free 1-888-674-4138.Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions.Copyriht 2008, General Electric Capital Corporation[www.geinterestplus.com/businesses/learn.html](http://www.geinterestplus.com/businesses/learn.html)

---

Personal Businesses@GE Interest Plus for BuSineSSeS Home I FAQ I Contact UsCORPORATE NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST HOWCur,en t Roteaaa Ra te d for Peace of MindGE Capital Corporation is rated triple-A for credit *f Mtf* SSiworthiness and is one of the world's largest corporate > JS &About GE Capital Corporation FAbout AAA Rutina\* (888-674-4138General Electric Capital Corporation is a global, diversified financialservices company. With assets of approximately \$600 billion, GE Capital Representatives are availableStandard and Poor's awards serves consumers and businesses in 47 countries around the world. B°0a?n to Too p m ETa AAA rating to companies GE Capital Corporation has received the highest credit quality ratingsthey define as the best available in the industry including:quality companies, reliableand stable. Moody's assigns Quick Linkstheir Aaa rating to companies \* AAA from \* Pow \* Corporationthey judge to be of the Aaa < rom Moody's Investor Servlce \* [View Prospectu](#)shighest quality, with minimal credit risk. \* A PP V N ° w -» [Request a Kit by Mail](#)Home | Why Invest In GE CapitalSite [Map](#) [GE.com](#) [GEMoney.com](#) [Privacy Policy](#)GE Interest Plus for Businesses is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation, whose outstanding senior debt is rated AAA by Standard and Poor's Corporation and Aaa by Moody's Investors Service. You should note that GE Interest Plus for Businesses Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus for Businesses is not an FDIC-insured deposit. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-135813] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov) or by [clicking here](#). Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by [clicking here](#) or calling toll free 1-888-674-4138. Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. Copyright 2008, General Electric Capital Corporation [www.geinterestplus.com/businesses//gecapital.html](http://www.geinterestplus.com/businesses//gecapital.html)

---

Personal Businesses GE Interest Plus for Business Home I FAQ I Contact Us CORPORATE NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST NOW current Rate The Benefits of GE Interest Plus for Businesses rate(%) yield(%) 1 Earning Power and Flexibility GE Interest Plus Corporate Notes are surprisingly simple to Rate may be reset weekly. manage. While the Notes are not an FDIC-insured deposit account, they are as easy to use as an online bank account. INVEST NOW Easy to Add to or Redeem from Your Investment { 888-674-4138 Redeem by: Representatives are available Quick Redeem Request a free electronic transfer to your linked Monday to Friday business checking account via our Online Access website, Automated B:30am.\_to7:00 p.m. ET Telephone Service or by calling a Service Representative. Funds are removed within 2-3 business days (\$25 minimum). Wire\* You may call or write us to have funds wired to your linked Quick Links business checking account (\$2,500 minimum). Written Request Redeem all or some of your investment by mailing -> View Prospectus as a letter of instruction. We will mail you a check to your business address of record. -> Apply Now A fee of \$15 dollars is charged for each wire redemption. -> Request a kit by mail-> SEC Filings Invest by: Quick Invest Request a free electronic transfer from your linked business checking account via our Online Access website. Automated Telephone Service or by calling a Service Representative. Funds are moved within 2-3 business days. Wire Wire funds from your linked business checking account. Check - Mail us a check made out to your business and we will apply it to your investment. The maximum total investment for any one business investor is currently \$5 million. If the amount of your investment exceeds this maximum, we may notify you in writing that you must redeem the amount of your investment in excess of the \$5 million within a 30 day period. Please see the pricing supplement for more information. The pricing supplement appears as the last page of the prospectus download. Easy to Manage Online and by Phone Online, you can: Transfer funds to and from your linked business checking account View balances and statements View activity Over the phone, you can enjoy the same services as online with other than viewing monthly statements. You will have access to our automated telephone service 24-hours a day, 7-days a week. Earn More on Every Penny You Invest No sales charges Home I Benefits GE Interest Plus for Businesses is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation, whose outstanding senior debt is rated AAA by Standard and Poor's Corporation and Aaa by Moody's Investors Service. You should note that GE Interest Plus for Businesses Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit. GE Interest Plus for Businesses is not an FDIC-insured deposit. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-135813] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-888-674-4138. 1 Yield reflects the annual rate of return on your investment, it assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. Copyright 2008, General Electric Capital Corporation

---

Personal Businesses(HI GE Interest Plus ^g^ for Businesses Home I FAQ I Contact  
UsCORPORATE HOTES GE CAPITAL BENEFITS INTEREST RATES INVEST NOWCurrent Rate  
Interest RatesRate(%) Yield(%) Higher Yields than Competing <sup>3.10</sup> <sup>3.14</sup> Short-Term Alternatives Rate  
may be reset weekly. GE Interest Plus Businesses Notes are a convenient way to invest directly with  
General Electric Capital Corporation. The Notes pay a floating rate of interest, which may be reset  
weekly. MLm.Check Back for Latest Rates( 888-674-4138Because our interest rates may change, please  
visit us again for the latest information on our rates. Remember, by investing in GE Interest Plus  
Representatives are available for Business, you can make your company's available cash work harder. 8:30  
am to 7:00pm ET-\* To view our business rate history, click here. Quick Links-\* View Prospectus->  
Apply Now-> Request a Kit by Mail-> SEC FilingsHome I Interest RatesSite Map  
GE.com GEMoney.com Privacy PolicyGE Interest Plus for Businesses is an investment in  
the senior, unsecured corporate debt of the General Electric Capital Corporation, whose outstanding  
senior debt is rated AAA by Standard and Poor's Corporation and Aaa by Moody's Investors Service. You  
should note that GE Interest Plus for Businesses Notes are not a money market fund, which is generally a  
diversified fund consisting of investment in short term debt securities of many companies. Unlike bank  
accounts and certificates of deposit, GE Interest Plus for Businesses is not an FDIC-insured deposit. It is  
possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important  
investment information.The issuer has filed a registration statement (including a prospectus) [Registration  
Statement Mo. 333-135813] with the SEC for the offering to which this communication relates. Before  
you invest, you should read the prospectus in that registration statement and other documents the issuer  
has filed with the SEC for more complete information about the issuer and this offering. You may get  
these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov) or by clicking here.  
Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail  
you the prospectus if you request it by clicking here or calling toll free 1-888-674-4138.<sup>1</sup> Yield reflects  
the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly,  
and that there are no additional investments or redemptions. Copyright 2008. General Electric Capital  
Corporation [www.geinterestplus.com/businesses/interest\\_rates.html](http://www.geinterestplus.com/businesses/interest_rates.html)

---

[Home](#) | [FAQ](#) | [Contact Us](#) | [CORPORATE NOTES](#) | [GE CAPITAL BENEFITS](#) | [INTEREST RATES](#) | [INVEST HOW](#) | [current Rate](#) | [Invest in GE Interest Plus for Businesses](#)

Meres how your business can start investing in GE Interest Plus for Businesses. To invest in GE interest Plus for Businesses, you must receive a copy of the Prospectus. The Prospectus 888-6744-4133 contains more complete information on fees, charges, and other expenses and should be read carefully before making an investment. The Prospectus is available online or via mail. Representatives are available Monday to Friday 8:30 to 7:30 p.m. ET. To invest, please review our Prospectus and Privacy Policy. Fill out appropriate forms for your business and choose a funding method (Minimum of \$500, maximum of \$5 million). Click on the appropriate link below to download all of the required forms for your entity type.

- [Apply Now - Forms for Corporations](#)
- [Request a kit - Forms for LLCs](#)
- [SEC Filings](#)
- [Forms for Partnerships](#)
- [Forms for Sole Proprietorships](#)

In your application, you will choose how you will fund your investment. You can:

- Transfer funds electronically from the business checking account you designate on the application (we initiate the transaction once your investment is established).
- Mail in a check from the business checking account you designate on the application.
- By wire. Just check the box on your application. Once your investment is established, you will receive a welcome letter that provides you with wiring instructions. You must wire funds within 60 days of the investment establishment date.

**3. Mail forms in with required documentation:** You will need to show evidence of your business's existence by providing us with the documentation indicated in the table below. You will also need to provide us with a voided check or copy of your bank statement to verify the registration of the linked bank account.

**Application/Authorization form W-9 form Supporting documentation (See table below)**

Check (if you have elected this funding method)

- 1. Corporate Application
- 1. LLC Application
- 1. Partnership Application
- 1. Sole Proprietorship Application

For more information, please visit [www.geinterestplus.com/businesses/invest.html](#).

© 2008 General Electric Capital Corporation. All rights reserved.



HI GE Interest Plus <sup>^^^</sup>gff for Businesses Homs I faq IContact UsCORPORATE NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST HOWRate(%) Yield(%)<sup>1</sup> Learn More ,VtGE Interest Plus for Businesses corporate notes are a . <sup>^ b^^</sup>Hconvenient, easy-to-use investment.If you have any <sup>^JHKr-v\*</sup> m^^MRate may be reset weekly. questions about investing in the GE Interest Plus (or <sup>^1<r iW-</sup> TPi^^^^^^^^^^^ \* f ^^^^^^^^^^^ s 19.\_\_\_\_GENERAL INFORMATION(888-674-4138 What is GE Interest plus for <sup>Businesses?</sup>\* How does GE Interest Plus for Businesses set its rates? Representatives are available: > How is the yield Calculated?8:30 am.. to 7.00 p.m. ET Plus for Businesses pay a different rate than GE Interest Plus for Individuals?s- Can I use checks to access my GE Interest Plus for Businesses investment? \* What are the differences between GE Interest Plus for Businesses and GE Interest Plus for Individuals? Quick Links \*\* What is the minimum initial investment?What if my investment amount falls below the required minimum?What is the maximum total investment? view prospectus What if my investment exceeds \$5,000,000?-> Apply Now \* How is interest paid and accrued?s- What if I have questions about my investment? -> Request a Kit by Mail -\* SEC Filings ESTABLISHING A GE INTEREST PLUS FDR BUSINESSES INVESTMENTi- What type of business entities can establish a GE Interest Plus for Businesses investment?\* How do I establish a GE Interest Plus for Businesses investment?\* What type of documentation is required to establish a GE Interest Plus for Business investment? ;> How do I fund my investment?s- Do I have to link mv business checking account to mv GE Interest Plus for Businesses investment? s- Can I establish an investment with an address outside of the United States?INVESTING AND REDEEMINGs- What types of checks will you accept for investment?\* Is an investment in GE Interest Plus for Businesses Notes liquid?i- How do I add to or redeem from my investment?\* Can I redeem my investment at anytime?\* Are there any penalties for redeeming funds?s- What type of bank account can I link to my GE Interest Plus for Businesses investment?HOW TO CONTACTUSj- What is the address for mailing investments or letters? j- What is the overnight mail address? j- Where do I wire money?MANAGING YOUR INVESTMENT ONLINE OR OVER THE PHONEj- How can I manage my investment via the Internet?j- How secure is my information online?j- How do I download a browser with 128-bit encryption?j- How do I login to Online Access?j- How do I enroll in electronic delivery of statements?j- How to I login to the Automated Telephone System?j- What Browsers does the GE Interest Plus for Businesses website support?j- What if I am having trouble loqqinq-into Online Access?GENERAL INFORMATIONWhat is GE Interest Plus for Businesses?GE Interest Plus for Businesses is an investment designed to provide investors with 5 convenient way to invest directly in General Electric Capital Corporation ( GE Capital ). GE Interest Plus for Businesses is issued by General Electric Capital Corporation, which is rated AAA by Standard & Poor s Corporation and Aaa by Moody s Investor Service, it is an unsecured and unsubordinated debt obligation of GE Capital and is not a bank account or a money market fund, it is not a bank deposit and is not FDIC insured. It is offered in the U.S. by prospectus only. Complete information concerning GE Interest Plus for Businesses is contained in the Prospectus.Back to topHow does GE Interest Plus for Businesses set its rates?Pates are reviewed weekly by the GE Interest Plus Committee and may be reset as often.Back to topHow is the yield calculated?Yield reflects the annual rate of return on your investment, it assumes that interest is acc rued daily and posted monthly, and that there are no additional investments or redemptions.Back to topWhy does GE Interest Plus tor Businesses pay a different rate than the consumer version ?GE Interest Plus for Businesses offers a lower rate for commercial investments. Business accounts tend to be more volatile than those of consumers. Nevertheless, the rate offered to businesses can typically be higher when compared to bank money market accounts, CDs and other cash alternatives offered to businesses. The liquidity offered coupled with a rate that is likely to be higher than similar short-term alternatives can make GE Interest Plus for Businesses an attractive option for your business.Back to topwww.geinterestplus.com/businesses/faq.html



Can I use checks to access my GE Interest Plus for Businesses investment? No. Checkbooks are not provided with your GE Interest Plus for Businesses investment. You may take advantage of our free electronic transfers service to move money to and from your linked business checking account. You may also invest and redeem by wire. What are the differences between GE Interest Plus for Businesses and GE Interest Plus for Individuals? There are a few major differences between GE Interest Plus for Individuals and GE Interest Plus for Businesses. Click here to view a comparison table. Back to top What is the minimum initial investment? The minimum initial investment is \$ 500. Back to top What if my investment amount falls below the required minimum? The required minimum investment is \$500. If your investment falls below the required minimum you will be notified in writing and will be provided with at least 30 days in which to increase your balance to the requirement. If you do not do so, your investment will be redeemed and a check will be mailed to your address of record. Back to top What is the maximum total investment? The GE Interest Plus Committee has established a maximum total investment for any one business investor of \$5 Million. Back to top What if my investment exceeds \$5,000,000? If the amount of your investment exceeds this maximum, we may notify you in writing that we intend to redeem the amount of your investment in excess of \$5,000,000. You will then have 30 days to redeem the excess portion of your investment. If you do not do so within a 30-day period, we will redeem the amount we have specified and mail a check to the registered holder of the Notes, less any tax withholding, if applicable. Interest on the redeemed amount shall cease to accrue on and after the effective date of the redemption. How is interest accrued and paid? Interest on the Notes will accrue daily. Accrued interest will be credited and automatically reinvested in additional Notes monthly and will begin to accrue interest on the first day following the date of such reinvestment. Back to top What if I have questions about my investment? For up-to-date information about your investment or current GE Interest Plus for Businesses rate, you may login to Online Access or call our automated touch tone service at 1-888-674-4138, 24 hours a day, 7 days a week. Customer Service Representatives are also available at this number, Monday through Friday, from 8:30 a.m. to 7:00 p.m. Eastern Time. Back to top ESTABLISHING A GE INTEREST PLUS FOR BUSINESSES INVESTMENT What type of business entities can establish a GE Interest Plus for Businesses investment? Corporations, LLCs, Partnerships and Sole Proprietorships are able to establish GE Interest Plus for Businesses investments. Back to top How do I establish a GE Interest Plus for Businesses investment? Follow the instructions provided on the Invest Now page of our website. Back to top What type of documentation is required to establish a GE Interest Plus for Business investment account? I J Conn\* dtp fcilhcMjatai i. LLC ftjltorralior. F^mm i.f>onr\* tfi\* AnfrorLW-on AoptEOTanH } FormW-f fl 5<pv\*<yAi/TtxyiMd J.FginiW-9 1.SttVtitrv AultWHrf^1 \* 544Bnftfy AjltW<d p\*t>m Fqim lil m\*4< lhnn t SeCOTdty-AuUwUttf PCTMnfDfmUfmxclhor. Pirsati formfitman tar\* wwAuihrmd Prtrcnl hehrfoml FiOTthki <<\* Juthuid fmail 1 (cpyd>ArtelM =1 I CDfyoiflrtdcstrf ]\_tt^i tJ Cflrtfcnl\* of ] Ccfyc-1 buimwh:Ljcenoe I ktttdpcmcn W\*It\* &fIOf>MW1 Wfli Pcrmftrhp ILimrrf wtfi WdenCC OJ Mil ffnQ Mhrool stoic ftp? <<\*idM\*CigdiHe(k? PwiMrtfelvftmtirife j Bft\*fl<\*mpfTHOW 1 Itfk antHttfA ttfp 1. BdftN VrtemtnL crry Hftffnft\.^rma ,, rthhd ehn4 ^^.1AI1VClick here to enlarge imane. Back to top www.geinterestplus.com/businesses/faq.html(continued)

---

How do I fund my investment? You have three ways you can choose to fund your investment: By Check: Please make checks payable to GE Interest Plus for Businesses. The minimum investment is \$500, payable in U.S. Dollars and the maximum is \$5 million. The registration of your check must match the registration of your GE Interest Plus for Businesses investment. By Wire\*: When we have opened your business investment we will send you wiring instructions to fund your initial investment. By Electronic Transfer/Quick Invest: Indicate on the application that you will be electronically transferring funds from your linked checking account. We will initiate the transfer within 2 to 3 days of your investment establishment date. \*Please note that if you choose the wire option above, you must fund your investment within 60 days of the establishment date or your investment will be closed. Back to top Do I have to link my business checking account to my GE Interest Plus for Businesses investment? Yes, in order to verify your business and to facilitate Quick Invest and Quick Redemption options, we require a linked business checking account. Back to top Can I establish an investment with an address outside of the United States? No, your business must be based in the U.S. with a U.S. mailing street address. Back to top INVESTING AND REDEEMING What types of checks will you accept for investment? Your investment check must be drawn on a U.S. bank or a U.S. branch of a foreign bank. Funds must be in U.S. dollars. Money orders, traveler's checks, starter checks, cashier's checks, credit card checks and third party checks are not acceptable. Your check must be made payable to GE Interest Plus for Businesses. Cash is not accepted. Back to top Is an investment in GE Interest Plus for Businesses Notes liquid? Yes. GE Interest Plus for Businesses is liquid, meaning you can withdraw your money at any time. There are several options for redeeming funds. You may transfer funds to your linked checking account (our Quick Redemption Service), wire funds, or have us send you a check to your registered business address. Back to top How do I add to or redeem from my investment? The easiest way to invest more or redeem is by signing up for our Quick Transactions Service. The service lets you electronically transfer money to and from your linked business checking account. Other ways to invest include mailing in a check or wiring in funds. See question below for redemption options. Back to top Can I redeem my investment at anytime? Yes, you can do so at no charge by simply transferring money to your linked business checking account through our Quick Redemption Service (\$25 minimum) or choosing the wire transfer option (\$2,500 minimum and a \$15 wire fee). Back to top Are there any penalties for redeeming funds? No. You have unlimited access to your investment if the funds are available for redemption (\$15 fee for wire redemptions). Back to top What type of bank account can I link to my GE Interest Plus for Businesses investment? It must be a U.S. based bank checking or operating account with a valid routing number. The business checking account must be registered to the same name as your business. To link your bank checking account we require a copy of a voided check to validate the account and its registration. In lieu of a voided check, you may provide a recent copy of your bank statement. Please note that the registration of the bank checking account must be printed on the check or operating statement. Back to top Can I link more than one bank checking account to my GE Interest Plus for Businesses investment? No. We allow the linking of only one bank checking account for both investments and redemptions. Back to top [www.geinterestplus.com/businesses/faq.html](http://www.geinterestplus.com/businesses/faq.html) continued)

---

When are invested funds available for redemption? While funds invested will begin to accrue interest on the day they are posted to your account, they are available for redemption based on how the funds were invested: Funds invested via a check are available for redemption 12 business days after the date of credit. Funds invested via Quick Invest (Automated Clearing House transfer) are available 3 business days after the date of credit. Funds invested via wire are available for redemption on the next business day. [Back to top](#)

**INVESTMENT QUALITY** How safe is my investment? There is risk with any investment you make. However, with GE Interest Plus for Businesses, you benefit from the credit worthiness of General Electric Capital Corporation, the sole obligor of the GE Interest Plus for Businesses Corporate Notes. General Electric Capital Corporation is rated AAA by Standard & Poor's Corporation and Aaa by Moody's Investors Service, the highest credit quality ratings available. [Back to top](#)

**What does a triple-A rating mean?** By reviewing the rating of a security, you can get an understanding of whether the company you are investing in is financially sound. Standard & Poor's Corporation and Moody's Investors Service rate GE Capital Corporation's senior unsubordinated debt as AAA and Aaa, respectively. These companies are nationally recognized statistical rating organizations, each approved by the United States Securities and Exchange Commission to measure the safety of securities. AAA and Aaa each reflect the highest credit quality ratings available. Standard and Poor's awards a AAA rating to companies they define as the best quality companies, reliable and stable. Moody's assigns their Aaa rating to companies they judge to be of the highest quality with minimal credit risk. [Back to top](#)

**Is GE Interest Plus for Businesses FDIC Insured?** GE Interest Plus for Businesses is not an FDIC insured deposit. It is an investment in the senior unsecured debt of General Electric Capital Corporation, whose outstanding senior debt is rated AAA by Standard and Poor's Corporation and Aaa by Moody's Investors Service, the highest credit quality ratings available. [Back to top](#)

**FEES** Do I pay any sales or management fees? No. There are no management fees, sales loads or maintenance fees. So, there's nothing to reduce your rate of return. [Back to top](#)

**Are there maintenance fees?** There are no regular maintenance fees. Fees are assessed only for checks returned for insufficient funds, wire redemptions, stop payment requests and other unusual services. [Back to top](#)

**REPORTING & INVESTOR COMMUNICATIONS** When will I know that my investment has been established? You will be notified that your investment has been established through a confirmation statement mailed the next day. About a week later you will receive a welcome letter confirming your information and providing you with additional information on how to manage your investment over the phone or online. Please note that there may be instances where we require additional information to validate your business or the identity of the persons authorized to transact on behalf of the investment before we establish your investment. If that is the case, there may be a delay in establishing your investment. [Back to top](#)

**How often will I receive statements?** You will be mailed a statement monthly unless you elect electronic delivery. You can receive your statement electronically through our Online Access website. If you do, 12 months of statements are maintained online. We will send an email each month to alert your business when your e-Statement is available, if you made this election. [Back to top](#)

[www.geinterestplus.com/businesses/faq.html](http://www.geinterestplus.com/businesses/faq.html)(continued)

---

When will I receive my 1099 int. statement? We will mail you your 1099 int. statement in January of each year following the reporting year. [Back to top](#) HOW TO CONTACT US What is the address for mailing investments or letters? GE Interest Plus for Businesses P.O. Box 6294 Indianapolis, Indiana 46206-6294 [Back to top](#) What is the overnight mail address? GE Interest Plus for Businesses 4000 Pendleton Way Indianapolis, Indiana 46226-5224 [Back to top](#) Where do I wire money? You can only wire money to us if you have an established investment. If you do, the wire instructions are as follows: GE Interest Plus for Businesses The Huntington National Bank Indianapolis, Indiana ABA #274070442 Include your 10-digit GE Interest Plus for Businesses investment number [Back to top](#) MANAGING YOUR INVESTMENT ONLINE OR OVER THE PHONE How can I manage my investment via the Internet? Once you receive your GE Interest Plus for Businesses investment number, you will be able to manage your investment online through our Online Access system. You will be able to establish your password once you receive notification of your GE Interest Plus for Businesses investment number. After you establish your password, you will be able to: View the principal amount of your investment and 12 months of transaction history View most recent rate information Obtain statements electronically Initiate a Quick Invest or Quick Redemption transaction (transfer money to and from your linked business checking account) Change your password [Back to top](#) How secure is my information online? To ensure security, we encrypt all information between your PC and GE Interest Plus for Businesses. Using secured browsers and 128-bit encryption technology, you can be assured security is our number one priority. In fact, 128-bit encryption is one of the highest levels of encryption currently available. 128-bit encryption is the process of scrambling information (typically for data transmission) so that only someone who has the correct encryption key can reassemble it in its original clear text format. When used between you and GE Interest Plus for Businesses, this encryption technology allows you to encode (or encrypt) your personal information as you send it to us. Only GE Interest Plus for Businesses can decrypt it. Likewise, when we send personal or account information to you, this technology allows us to encode it, and only you can decode it. In the box below, you will be able to see whether the browser you are currently using has 128-bit encryption. If it is noted that your browser does not have 128-bit encryption, please go to the section labeled Download a browser with 128-bit encryption. It is essential that you upgrade your browser before you enter Online Access. You are currently using a compatible version 6.0 of Microsoft Internet Explorer with 128-bit encryption, which will allow you to access GE Interest Plus for Business's Online Access. There is no need to upgrade your browser. [Back to top](#)  
[www.geinterestplus.com/businesses/faq.html#continued](http://www.geinterestplus.com/businesses/faq.html#continued)

---

How do I download a browser with 128-bit encryption? You can download a 128-bit browser by completing the steps below: If upgrading your Netscape browser, go to <http://browser.netscape.com/ns8/download/default.isp>. If you need assistance while downloading, please visit the Netscape Help area. If upgrading your Internet Explorer (IE) browser, go to <http://www.microsoft.com/windows/download/ie/default.mspx>. If you need assistance while downloading, please visit the Microsoft Help area. If upgrading your Mozilla Firefox browser, go to <http://www.mozilla.com>. If you need assistance while downloading, please visit the Mozilla Help area. If upgrading your Apple Safari browser, go to <http://www.apple.com/safari>. If you need assistance while downloading, please visit the Apple Safari Help area. Back to top How do I login to Online Access? 1. Click on the Login Button in the upper right hand corner of our website, <http://www.geinterestplus.com/businesses> Once you arrive at our secure Online Access website, click on FirstTime Users Click Here. Enter your Business's Tax Identification Number (TIN), GE Interest Plus for Businesses investment number and your desired 4 to 10 digit password twice. Then press Submit. Now you are set up to access your investment on-line. To login, enter your investment number and your new password and click on Submit. Please note: to maintain the security of your account, you will only be allowed to have three unsuccessful attempts to login. After the third attempt, your ability to access your account on-line will be suspended. You must then call a Customer Service Representative at 1-888-874-4138 to have your password reset. How do I enroll in electronic delivery of statements? To receive your statements electronically rather than through the mail, click on View Statements On-line and follow the instructions provided on our Online Access site. Twelve months of statements will be maintained and available for viewing. Back to top How do I login to the Automated Telephone System? Call us at 1-888-674-4138 and press 1 to access your investment information. The system will ask you to enter in your investment number. Because you are a first time user, you must establish a 6 to 10 digit Personal Identification Number (PIN). The system will ask you to enter in your business's Tax Identification Number (TIN) followed by the date of formation of your business (the date you provided us on the application). You will then be asked to establish and then confirm your PIN. After you do so you can access your investment by entering only your GE Interest Plus for Businesses investment number and PIN. When you are logged into our Automated Telephone System, you will automatically hear your current balance and current interest rate information. Other menu items available to you include: Press 1: To repeat your balance and rate information. Press 2: To initiate a Quick Invest or Quick Redemption transaction. Press 3: To hear information on your last 5 investments or last 5 redemptions. Press 4: For information on another account. Press 0: To speak to a Service Representative. Back to top What browsers does the GE Interest Plus for Businesses website support? In order to take advantage of the most advanced interactive technology and security measures, we require that you use one of the latest versions of your browser to access our secure transaction site. We support Netscape Navigator (version 6.1 or higher), Microsoft Internet Explorer (version 5.0 or higher), Mozilla Firefox (version 2.0 or higher) and Apple Safari (version 3.1 or higher). If you need to update your browser, click on either of the following links: Netscape: <http://browser.netscape.com/ns8/download/default.isp> Internet Explorer: <http://www.microsoft.com/windows/default.htm> Mozilla Firefox: <http://www.mozilla.com> Apple Safari: <http://www.apple.com/safari> Back to top [www.geinterestplus.com/businesses/faq.html](http://www.geinterestplus.com/businesses/faq.html)(continued)

---

What if I am having trouble logging-in to Online Access? For assistance in logging onto our Online Access system, please call 1-888-674-4138 between 8:30 AM and 7:00 PM ET, Monday through Friday (other than holidays), and speak with a Customer Service Representative. [Back to top](#) [Home](#) [Frequently Asked Questions](#) [Site Map](#) [GE.com](#) [GEMoney.com](#) [Privacy Policy](#) GE Interest Plus for Businesses is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation, whose outstanding senior debt is rated AAA by Standard and Poor's Corporation and Aaa by Moody's Investors Service. You should note that GE Interest Plus for Businesses Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus for Businesses is not an FDIC-insured deposit. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-135813] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at [www](#); or by Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1-338-674-4133. Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. Copyright 2003, General Electric Capital Corporation [www.geinterestplus.com/businesses/faq.html](#)(continued)

---

Personal      Businesses GE Interest Plus login      for Businesses Home I FAQ I Contact Us  
CORPORATE NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST HOW Current Rate  
Request a Kit by Mail Rate(%) Yield(%) <sup>3.10</sup> <sup>3</sup> \*Company Name: Representatives are available Rate may  
be reset weekly. \*First Name: Monday to Friday 8:30am..to7:00pm ET \*Last Name: \* View Prospectus City:  
\*State: Apply Now Request a Kit by Mail Phone: SEC Filings \*E-mail: Receive future information about  
GE Interest Plus for Businesses via e-mail \*Required field Submit Home Request a Mail Kit Site  
Map      GE.com      GEMonev.com      Privacy Policy GE Interest Plus for Businesses is an  
investment in the senior, unsecured corporate debt of the General Electric Capital Corporation, whose  
outstanding senior debt is rated AAA by Standard and Poor's Corporation and Aaa by Moody's Investors  
Service. You should note that GE Interest Plus for Businesses Notes are not a money market fund, which  
is generally a diversified fund consisting of investment in short term debt securities of many companies.  
Unlike bank accounts and certificates of deposit, GE Interest Plus for Businesses is not an FDIC-insured  
deposit. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for  
important investment information. The issuer has filed a registration statement (including a prospectus)  
[Registration Statement No. 333-135813] with the SEC for the offering to which this communication  
relates. Before you invest, you should read the prospectus in that registration statement and other  
documents the issuer has filed with the SEC for more complete information about the issuer and this  
offering. You may get these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov)  
or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering  
will arrange to mail you the prospectus if you request it by clicking here or calling toll free 1  
-888-674-4138. Copyright 2003, General Electric Capital Corporation  
[www.geinterestplus.com/businesses/orapp.htm](http://www.geinterestplus.com/businesses/orapp.htm)

---

Personal Businesses GE Interest Plus for BuSineSSes [Home](#) | [FAQ](#) | [Contact Us](#) CORPORATE  
NOTES GE CAPITAL BENEFITS IHTEREST RATES INVEST HOW Current rate Request a Kit by  
Mail You should receive your GE Interest Plus for Business package3 .10 3.14 (including a brochure,  
prospectus and application) within 10 business 888-674-4138days. \Representatives are available Rate  
may be reset weekly Remember, should you have any questions in the meantime contact us Monday to  
Fridayat 883-674-4138 Monday through Friday from 8:00 a.m. to 7:00 p.m. 8:30am.\_\_\_\_to 7:00 p.m.  
ETE Eastern Time (ET).Quick Links [View Prospectus](#) [Apply Now](#) [Request a Kit by Mail](#) [SEC](#)  
[Filings](#)[Home](#) | [Request a Mail Kit](#)[Site Map](#) [GE.com](#) [GEMoney.com](#) [Privacy Policy](#)GE  
Interest Plus for Businesses is an investment in the senior, unsecured corporate debt of the General  
Electric Capital Corporation, whose outstanding senior debt is rated AAA by Standard and Poor s  
Corporation and Aaa by Moody s Investors Service. You should note that GE Interest Plus for Businesses  
Notes are not a money market fund, which is generally a diversified fund consisting of investment in  
short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE  
Interest Plus for Businesses is not an FDIC-insured deposit. It is possible to lose money if GE Capital is  
unable to pay its debts. Please see the prospectus for important investment information.The issuer has  
filed a registration statement (including a prospectus) [Registration Statement No. 333-135313] with the  
SEC for the offering to which this communication relates. Before you invest, you should read the  
prospectus in that registration statement and other documents the issuer has filed with the SEC for more  
complete information about the issuer and this offering. You may get these documents for free by visiting  
EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov) or by [clicking here](#). Alternatively, the issuer, any  
underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you  
request it by [clicking here](#) or calling toll free 1 -888-674-4138. Copyright 2008, General Electric Capital  
Corporation

---



Personal BusinessesGE Interest Plus for BuSineSSeS [Home](#) | [FAQ](#) | [Contact Us](#)CORPORATE  
NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST HOWCurrent Rate contact usRate(%)  
Yield(%) 13.10 3.14E-mail us (888-674-4138Rate may be reset weekly. \*Firsl Name: | | representatives  
are ayoidable monday to friday8:00am to 7:00 pm ETlast Name:invest nowCompany Quick LinksName:  
[View Prospectus](#)\*E-mail: [Apply Now](#)Inquiry Type: | [-Select an Option-](#) [Request a Kit by Mail](#) [SEC](#)  
[Filings](#)Questions Comments:\*All fields are required. Send us a note:[Home](#) | [Contact Us](#)[Site Map](#)  
[GE.com](#) [GEMoney.com](#) [Privacy Policy](#)GE Interest Plus for Businesses is an investment in the  
senior, unsecured corporate debt of the General Electric Capital Corporation, whose outstanding senior  
debt is rated AAA by Standard and Poor s Corporation and Aaa by Moody s Investors Service. You should  
note that GE Interest Plus for Businesses Notes are not a money market fund, which is generally a  
diversified fund consisting of investment in short term debt securities of many companies. Unlike bank  
accounts and certificates of deposit, GE Interest Plus: for Businesses is not an FDIC-insured deposit. It is  
possible to lose money if GE capital is unable to pay its debt . please see the prospectus for important  
investment informationThe issuer has filed a registration statement (including a prospectus) [Registration  
Statement No. 333-135813] with the SEC for the offering to which this communication relates. Before  
you invest, you should read the prospectus in that registration statement and other documents the issuer  
has filed with the SEC for more complete information about the issuer and this offering. You may get  
these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov) or by [clicking here](#).  
Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail  
you the prospectus if you request it by [clicking here](#) or calling toll free 1 -383-674-4133.Copyright 2008,  
General Electric Capital Corporation

---

Personal Businesses | GE Interest Plus for Business | Home | FAQ | Contact Us | CORPORATE NOTES | GE CAPITAL BENEFITS | INTEREST RATES | INVEST HOW | Contact Us | Current Rate | Rate (%) Yield (%)<sup>3.10</sup> <sup>3.14</sup> Thank You ( 888-674-4138 we have received your Email. We respond to all Emails within three Rate may be reset weekly. business days. Should you have any questions in the meantime contact Representatives are available at 1 -888-674-4138 Monday through Friday from 8:30 a.m. to 7:00 p.m. Monday to Friday Eastern Time (ET). Send us a note: invest now quick Links | Mail to: GE Interest Plus for Business view prospectus | P. O. Box 6294 | [Apply Now](#) | Indianapolis, Indiana 46206-6294 | apply now | [Request a Kit by Mail](#) | Call us toll-free: sec filings 1-800-433-4480 | Representatives are available from 8:30 a.m. to 7 p.m. Eastern Time | [Home](#) | [Contact Us](#) | [Site](#) | [Map](#) | [GE.com](#) | [GE Money.com](#) | [Privacy Policy](#) | GE Interest Plus for Businesses is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation, whose outstanding senior debt is rated AAA by Standard and Poor's Corporation and Aaa by Moody's Investors Service. You should note that GE Interest Plus for Businesses Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus for Businesses is not an FDIC-insured deposit. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-135813] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov) or by [clicking here](#). Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by [clicking here](#) or calling toll free 1-888-674-4138. Copyright 2008, General Electric Capital Corporation

---

Personal Businesses GE Interest Plus for BuSineSSeS [Home](#) | [FAQ](#) | [Contact Us](#) CORPORATE NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST HOW Curienrt rate Site Map Rate(%) Yield(%) 3.10 3.14 > Home ( 888-674-4138 [What are Corporate Notes](#) Representatives are available Rate may be reset weekly. why [Invest in GE Capital](#) Monday to Friday 8:30am.. to 7:00 p.m. ET [Benefits](#) invest now [Interest Rates](#) invest now [Quich Links](#) [Invest Now](#) [View Prospectus](#) [FAQ](#) [Apply Now](#) contact us request [a Kit by Mail](#) [SEC Filings](#) [View Prospectus](#) [Request a Kit by Mail](#) [Site Map](#) [Privacy Policy](#) [Home](#) | [Site Map](#) [Site Map](#) [GE.com](#) [GEMoney.com](#) [Privacy Policy](#) GE Interest Plus tor Businesses is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation, whose outstanding senior debt is rated AAA by Standard and Poor s Corporation and Aaa by Moody s Investors Service. You should note that GE Interest Plus for Businesses Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus for Businesses is not an FDIC-insured deposit. It is possible to lose money ifge capital is unable to pay its debt . please see the prospectus for important investment information The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-135813] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov) or by [clicking here](#). Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by or calling toll free 1 -838-674-4138 Copyright 2003, General Electric Capital Corporation