

Flagstone Reinsurance Holdings, S.A.
Form 8-K
February 29, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

Form 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): February 21, 2012

Flagstone Reinsurance Holdings, S.A.

(Exact name of registrant as specified in its charter)

| | | |
|-----------------------------------------------------------------|------------------------------------------|----------------------------------------------------|
| Luxembourg (State or other jurisdiction of incorporation) | 001-33364 (Commission File Number) | 98-0481623 (IRS Employer Identification No.) |
|-----------------------------------------------------------------|------------------------------------------|----------------------------------------------------|

65 Avenue de la Gare, L-1611
Luxembourg, Grand Duchy of Luxembourg
(Address of principal executive offices, including zip code)

Registrant's telephone number, including area code: +352 273 515 30

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



ITEM RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

2.02

On February 21, 2012, Flagstone Reinsurance Holdings, S.A. issued a Press Release reporting its financial results for the quarter ended December 31, 2011 and the availability of its corresponding Investor Financial Supplement relating to its financial results for the quarter ended December 31, 2011. Copies of the Press Release and the Investor Financial Supplement are attached as Exhibits 99.1 and 99.2, respectively, to this Form 8-K. This Form 8-K and Exhibits 99.1 and 99.2 hereto are each being furnished to the Securities and Exchange Commission (the "SEC") pursuant to Item 2.02 of Form 8-K and are therefore not to be considered "filed" with the SEC.

ITEM FINANCIAL STATEMENTS AND EXHIBITS.

9.01

(d) Exhibits

| Exhibit No. | Description |
|----------------|-------------|
|----------------|-------------|

| | |
|------|----------------------------------------------------------------------------------------------------------------|
| 99.1 | Press Release, dated February 21, 2012, reporting results for the quarter ended December 31, 2011. |
| 99.2 | Investor Financial Supplement of Flagstone Reinsurance Holdings, S.A. for the quarter ended December 31, 2011. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FLAGSTONE REINSURANCE HOLDINGS, S.A.

By: /s/ Patrick Boisvert
Name: Patrick Boisvert
Title: Chief Financial Officer

Date: February 29, 2012

EXHIBIT INDEX

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